Central Intelligence Agency



DIRECTORATE OF INTELLIGENCE

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Korea: The Military Balance	25X1
The major military buildup that North Korea has carried out since the early 1970s has tipped the inter-Korean military balance in P'yongyang's favor (see table). South Korea has begun a series of force modernization programs of its own, but we foresee only limited gains by South Korea until at least the late 1980s. North Korea has 1.25 times as many men in the active ground forces as the South, and a 1.5 to 1 numerical lead in major maneuver units.	25 X 1
 It has nearly 2.5 times as many tanks, and a similar advantage in armored personnel carriers. The North has many more large tank and mechanized 	
units, and a larger number of high quality tanks.	
North Korea's numerical lead in artillery approaches 2.5 to 1, and many of its weapons are more mobile than those of the South and have a greater firing range.	25 X 1
The South has more large ships and better antiship missiles than the North, but we believe the South's Navy is still too small to defend against an enemy that has nearly four times as many ships and craft. North Korea has 21 attack submarines, the South has none, and the North has over twice as many missile boats.	25 X 1
This memorandum was prepared by the Office of East Asian Analysis in support of President Reagan's East Asian trip.	25X1

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Although North Korea has over 1.5 times as many combat aircraft, the South's high-quality fighters are more than a match for those in the North.

- -- The South has better air-to-air missiles, its fighters can fly farther and carry heavier ordnance loads, and its pilots are better trained.
- -- South Korea's air power would be strained, however, to fulfill all of its combat missions, which include providing air defense against a numerically superior enemy as well as supplying major support to ground forces that are outnumbered and outgunned.

25X1

Because of the North's advantages in standing forces, timely warning of a North Korean attack is critical to the South's ability to mount a successful defense.

25X1

2

Comparison of North and South Korean Forces (selected units and equipment)

	North Korea	South Korea
Army personnel Divisions and Brigades	700,000	548,000
(Infantry and Armor)	50	28
Medium tanks Armored personnel carriers Artillery weapons	3,000 1,900 6,500	1,265 760 2,800
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Air Force personnel Fighters *	56,000 585	32,000 324
Bombers/Attack Aircraft Helicopters Surface-to-air missiles	110 120	30 350
on launchers Antiaircraft guns	260 11,000	414 1,950
3	,000	1,300
Naval Personnel Destroyers/frigates	37,000 3	24,000 19
Attack submarines Missile boats	21 27	0
Patrol/torpedo boats Landing ships/craft	330 125	50 39

25X1

^{*} does not include armed trainers